



PFMA Annual Meeting
Omni Bedford Springs Resort & Spa - Bedford, PA
May 9, 2018
11:45 a.m.

MEETING SUMMARY

Jeff Brown, Chairman
Alex Baloga, President & CEO
David McCorkle, President Emeritus
Frank Puleo, Secretary
Tom Cormier, Treasurer
Scott Hartman, Chairman – Ridge Education Trust
Dwight Cromer, Controller

PFMA Chairman Jeff Brown called the Annual Meeting to order at 11:45 a.m. and thanked sponsors and attendees for their participation and support.

Jeff Brown asked Tom Cormier to present the Treasurer's Report (copy attached).

Tom Cormier, PFMA treasurer presented the FY17 Treasurer's Report and noted that, in addition to this annual examination, annual meeting attendees should be advised that interim financial statements are prepared in-house by PFMA staff and submitted for review by the Board of Directors at their meetings. Jeff Brown thanked Tom for his summary and asked Scott Hartman to provide the Ridge Education Trust report.

Scott Hartman reported on the Education Trust and noted that 29 scholarships totaling \$59,000 were awarded. He also encouraged members to advertise the Ridge Scholarship opportunity to their employees.

Jeff Brown thanked Scott for his report and asked Alex to comment on PFMA's 2017 Annual Report. Printed copies of the Annual Report were made available to conference attendees and an electronic copy was sent to the entire membership.

The Annual Meeting adjourned at 12:00 p.m.